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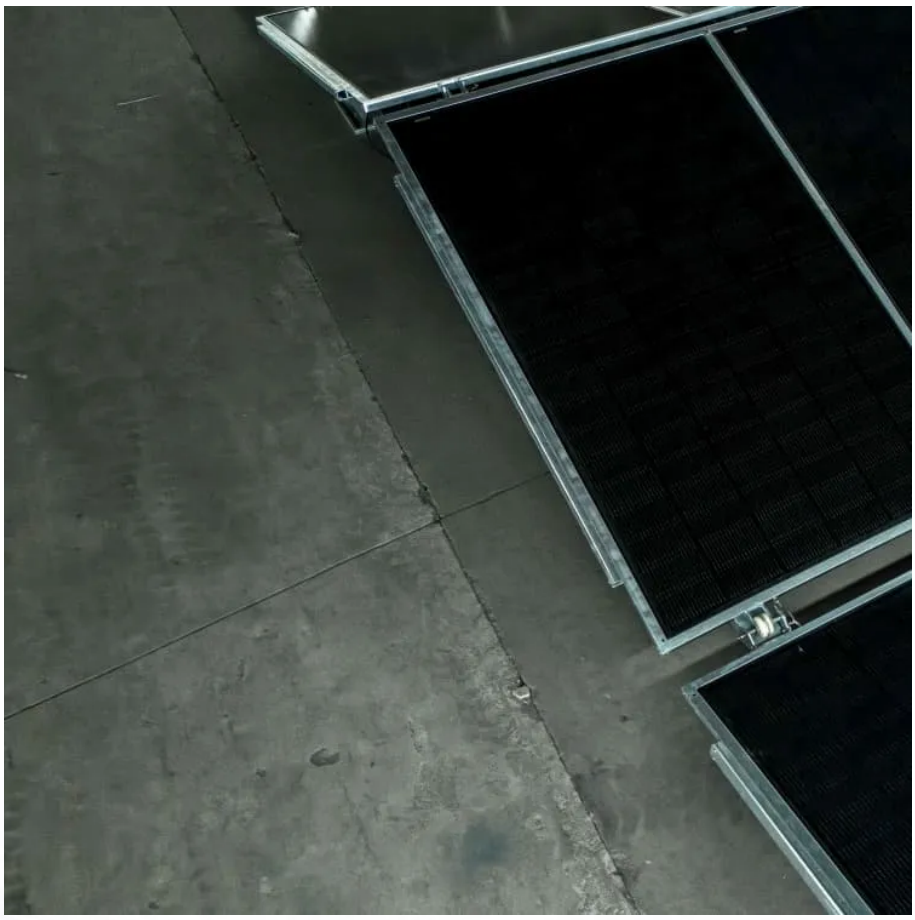
Analysis of China s base station energy storage space



Overview

How big is China's Energy Storage Base?

According to official National Energy Administration data from its recent ‘China new energy storage development report 2025,’ the country’s installed base at the end of 2024 totalled 73.8GW/168GWh. The China Energy Storage Alliance (CNESA) trade group said this represented a 130% year-on-year increase and about 40% of the global total.

Can solar power improve China's base station infrastructure?

Traditionally powered by coal-dominated grid electricity, these stations contribute significantly to operational costs and air pollution. This study offers a comprehensive roadmap for low-carbon upgrades to China’s base station infrastructure by integrating solar power, energy storage, and intelligent operation strategies.

What is China's Energy Storage plan?

The plan’s target represents a significant scaling up, even for the world’s leading adopter and producer of energy storage technologies. According to official National Energy Administration data from its recent ‘China new energy storage development report 2025,’ the country’s installed base at the end of 2024 totalled 73.8GW/168GWh.

Why is energy storage important for 5G base station construction?

With the rapid development of 5G base station construction, significant energy storage is installed to ensure stable communication. However, these storage resources often remain idle, leading to inefficiency.

What is China's energy storage policy & regulatory roadmap?

The policy and regulatory roadmap is aimed at pushing China’s installed base of large-scale energy storage – primarily lithium-ion battery energy storage systems (BESS) – to 180GW by the end of 2027.

How does China's energy storage system perform in 2024?

The platform data also showed that in 2024, China saw significant improvement in the operational performance of electrochemical energy storage compared to the previous year. The average annual operation time was 1,649 hours, an increase of around 510 hours compared to 2023.

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